

YOUR UNIQUE VISION WITH OUR SYSTEMATIC APPROACH



Ongoing Financial Planning Relationship Model — Personalized and Timely

Monitor your plan and make updates periodically based upon changes to overall goals, objectives and life changes.

*Implementation, which involves purchasing products and services, is separate and distinct from the financial planning services. Clients can, but are under no obligation to, implement the advice through us, our affiliates or an unaffiliated financial institution of client's choice. Implementation of the financial planning advices is achieved through a separate relationship with the client.

Securities, investment advisory, and financial planning services through qualified registered representatives of MML Investors Services, LLC, Member SIPC, 4830 W Kennedy Blvd Suite 800, Tampa, FL 33609, Tel: (813) 286-2280. Taylor Financial is not an affiliate or subsidiary of MML Investors Services, LLC. CRN202512-9126787